



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

31st January 2024



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Wednesday, January 31, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,268.38	-60.37	-0.82%	6.62%	7,434.16	6,357.12	42.98	1.65	22.63	3.85
Premier Index	7,959.45	-72.57	-0.90%	6.45%	8,280.90	6,899.51	32.87	1.87	22.23	4.34
Main Index	5,973.11	-31.41	-0.52%	7.24%	6,014.38	5,311.80	10.11	0.97	23.94	2.28
NIC 50 Index	9,212.38	-86.30	-0.93%	6.29%	9,344.81	8,000.20	32.17	1.87	22.23	4.34

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	77.32	264.26
Premier Index	61.73	172.98
Main Index	15.59	91.28
NIC 50 Index	71.43	210.76

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
First Takaful Insurance	0.231	1,071,477	22.22%
Credit Rating and Collection	0.028	10	11.60%
Gulf Franchising Holding	0.058	53	9.77%
Independent Petroleum Group	0.483	1	6.39%
Palms Agro Production	0.069	2,107	5.38%

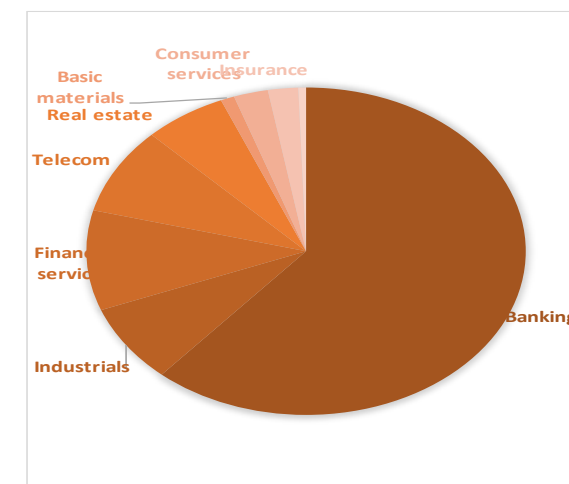
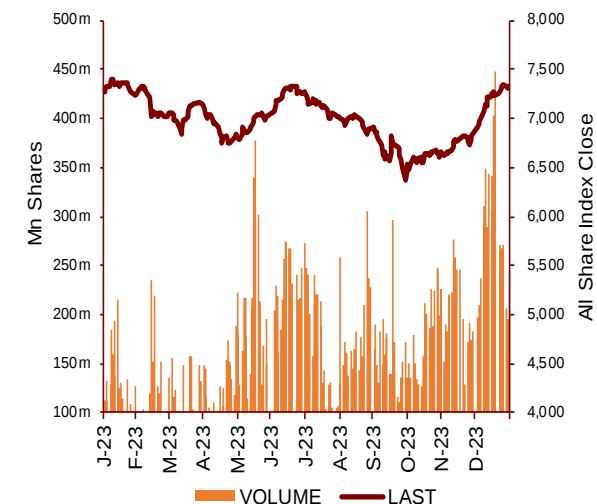
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
National Bank of Kuwait	0.980	11.08	-1.80%
Kuwait Finance House	0.772	9.65	-1.28%
National Industries Group Hold	0.239	6.96	1.70%
Agility Public Warehousing	0.580	6.41	2.65%
Mobile Telecommunications	0.526	4.35	-0.38%

Market Breadth	UP	Down	No Chg
All Share Index	38	73	38
Premier Index	7	16	2
Main Index	31	57	36
NIC 50 Index	16	26	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Alimtiq Investment Group	0.056	849,207	-9.27%
Al Argan International Real E	0.072	25,212	-8.86%
United Projects for Aviation S	0.157	86,613	-6.55%
Kuwait Reinsurance	0.379	76	-4.77%
Real Estate Trade Centers	0.054	17,770	-4.11%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
National Industries Group Ho	0.239	29.21	1.70%
Alimtiq Investment Group	0.056	15.03	-9.27%
Privatization Holding	0.038	14.53	4.66%
Kuwait Finance House	0.772	12.41	-1.28%
National Bank of Kuwait	0.980	11.27	-1.80%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,756.31	-24.470	-1.37%	8.1%	1,859.1	1,528.9	26.000	1.21	19.15	2.76
Industrials	985.11	9.270	0.95%	7.5%	1,042.6	853.7	3.275	0.99	17.14	2.82
Financial services	1,358.31	-4.250	-0.31%	12.4%	1,363.3	1,139.0	4.183	1.14	39.62	2.37
Telecom	1,190.50	0.940	0.08%	7.6%	1,236.5	1,011.3	3.627	1.28	12.29	3.28
Real estate	1,223.49	-3.700	-0.30%	1.2%	1,263.7	1,071.7	2.575	0.72	25.00	1.47
Basic materials	759.79	-3.580	-0.47%	2.3%	980.0	732.4	0.428	1.53	9.60	11.23
Consumer services	705.21	11.630	1.68%	5.3%	707.0	437.7	1.070	2.29	12.58	2.75
Insurance	2,361.25	-18.390	-0.77%	3.8%	2,442.9	1,552.3	0.941	1.29	14.37	4.29
Health care	482.45	0.000	0.00%	0.1%	487.2	397.7	0.239	-0.25	13.01	1.65
Energy	1,022.94	26.070	2.62%	5.0%	1,127.6	893.6	0.207	0.79	11.92	2.18
Utilities	447.37	0.000	0.00%	-1.7%	547.4	447.4	0.187	1.42	13.17	7.06
Consumer goods	1,582.80	-10.580	-0.66%	-0.7%	1,760.6	1,389.0	0.213	1.27	15.09	1.00
Technology	2,015.17	0.000	0.00%	248.4%	2,124.3	524.5	0.028	2.35	NM	-
	7,268.38	-60.37	-0.82%	6.6%	7,434.2	6,357.1	42.98	1.65	22.63	3.85



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Wednesday, January 31, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	-0.018	-1.80%	1.85	14.29	3.39	7,771	10%	10%	11.08	11.27	13.4%	1.7%	1.076	0.838	23.64%
Kuwait Finance House	0.772	-0.010	-1.28%	1.98	19.07	2.15	11,276	7%	6%	9.65	12.41	14.9%	2.4%	0.805	0.659	34.30%
Mobile Telecommunications	0.526	-0.002	-0.38%	1.83	10.52	6.63	2,276	4%	4%	4.35	8.22	17.7%	5.7%	0.572	0.451	6.92%
Boubyan Bank	0.614	-0.006	-0.97%	2.47	37.90	0.91	2,433	3%	2%	2.30	3.71	6.7%	0.8%	0.749	0.563	7.40%
Agility Public Warehousing	0.580	0.015	2.65%	0.83	17.59	0.00	1,480	14%	14%	6.41	11.10	5.3%	3.2%	0.663	0.498	4.50%
Mabane Co.	0.770	-0.003	-0.39%	1.67	15.97	1.71	1,013	-8%	-9%	3.48	4.51	10.8%	5.4%	0.894	0.680	3.08%
Gulf Bank	0.290	-0.002	-0.68%	1.33	14.03	3.24	1,050	2%	3%	1.31	4.50	9.7%	1.0%	0.307	0.235	3.19%
Burgan Bank	0.192	0.000	0.00%	0.72	20.02	3.97	662	12%	12%	0.47	2.44	3.6%	0.6%	0.229	0.157	2.01%
Human Soft Holding	3.433	0.033	0.97%	3.80	10.20	11.20	439	0%	1%	0.20	0.06	36.4%	26.9%	3.845	2.972	1.33%
Warba Bank	0.189	-0.002	-1.05%	1.02	26.14	1.52	389	2%	2%	0.55	2.89	4.0%	0.4%	0.241	0.165	1.18%
Boubyan Petrochemical	0.595	-0.005	-0.83%	1.24	12.84	10.00	318	2%	2%	0.27	0.46	9.4%	5.3%	0.856	0.571	0.97%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	4%	4%	1.08	10.04	1.9%	0.3%	0.142	0.102	1.51%
Shamal Al-Zour Al-Oula Power & Water	0.170	0.000	0.00%	1.42	13.17	7.06	187	-2%	-2%	0.32	1.90	11.3%	3.0%	0.208	0.169	0.57%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.87	2.03	540	18%	17%	6.96	29.21	5.3%	3.1%	0.243	0.176	1.64%
Boursa Kuwait Securities Co	2.030	-0.010	-0.49%	6.68	26.27	4.17	408	18%	18%	0.75	0.37	25.1%	18.9%	2.190	1.641	1.24%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.86	2.23	248	8%	8%	1.02	6.27	3.0%	0.5%	0.188	0.141	0.75%
Jazeera Airways	1.139	-0.025	-2.15%	7.50	19.91	6.70	251	-18%	-18%	0.12	0.11	35.6%	4.6%	2.200	1.111	0.76%
Alafco Aviation Lease and Finance	0.203	-0.001	-0.49%	0.88	NM	0.00	193	13%	13%	0.02	0.08	-0.5%	-0.1%	0.220	0.162	0.59%
Mezzan Holding	0.615	0.012	1.99%	1.78	15.09	1.99	191	7%	7%	0.29	0.47	12.4%	5.1%	0.615	0.360	0.58%
Gulf Cable and Electrical Industries Group	1.440	-0.016	-1.10%	1.33	15.12	4.12	299	10%	10%	0.42	0.29	9.0%	NM	1.540	0.999	0.91%
National Investments	0.271	-0.006	-2.17%	1.25	87.70	10.11	216	13%	13%	1.63	5.94	1.3%	0.8%	0.308	0.182	0.66%
Alimtiyaz Investment Group	0.056	-0.006	-9.27%	0.36	NM	14.63	57	-1%	-1%	0.85	15.03	-3.2%	-1.2%	0.073	0.052	0.17%
Kuwait Real Estate	0.240	0.002	0.84%	1.61	19.42	1.22	224	17%	17%	2.05	8.55	8.7%	3.3%	0.261	0.101	0.68%
Integrated Holding	0.535	0.005	0.94%	2.18	37.60	2.83	135	5%	5%	0.27	0.50	5.8%	3.7%	0.555	0.345	0.41%
ALI ALGanim	1.172	0.002	0.17%	8.56	12.37	5.90	321	11%	11%	0.37	0.31	40.0%	15.7%	1.287	0.841	0.98%
Kuwait Investment	0.190	0.000	0.00%	5.18	11.10	2.63	100	50%	50%	1.85	9.65	8.2%	4.9%	0.195	0.110	0.30%
Arzan Financial Group for Financing and Investment	0.226	0.001	0.44%	5.86	33.48	1.74	184	8%	8%	0.66	2.90	4.6%	3.6%	0.249	0.099	0.56%
Aayan Leasing and Investment	0.190	0.003	1.60%	5.61	9.70	4.01	126	9%	9%	1.82	9.61	14.0%	9.4%	0.191	0.121	0.38%
Commercial Real Estate	0.106	-0.001	-0.93%	4.95	21.20	2.72	187	4%	4%	0.16	1.52	3.1%	1.8%	0.111	0.092	0.57%
Heavy Engineering Industries and Shipbuilding	0.848	-0.002	-0.24%	6.46	23.70	2.35	153	3%	3%	0.36	0.42	9.3%	3.7%	0.890	0.566	0.46%
GFH Financial Group	0.081	0.000	0.12%	5.22	8.71	6.05	278	6%	6%	0.67	8.24	10.6%	1.1%	0.095	0.069	0.85%
Total		-72.57	-0.90%	1.87	22.23	4.34	32,873	6.5%	6.5%	56.22	140.32					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.980	-0.018	-1.80%	1.85	14.3	3.39	7,771	9.6%	9.6%	13.4%	1.7%
Kuwait Finance House	0.772	-0.010	-1.28%	1.98	19.1	2.15	11,276	6.6%	6.3%	14.9%	2.4%
Mobile Telecommunications	0.526	-0.002	-0.38%	1.83	10.5	6.63	2,276	3.7%	3.7%	17.7%	5.7%
Boubyan Bank	0.614	-0.006	-0.97%	2.47	37.9	0.91	2,433	2.5%	2.3%	6.7%	0.8%
Agility Public Warehousing	0.580	0.015	2.65%	0.83	17.6	0.00	1,480	13.9%	13.9%	5.3%	3.2%
Mabane Co.	0.770	-0.003	-0.39%	1.67	16.0	1.71	1,013	-8.2%	-8.7%	10.8%	5.4%
Gulf Bank	0.290	-0.002	-0.68%	1.33	14.0	3.24	1,050	2.5%	3.2%	9.7%	1.0%
Burgan Bank	0.192	0.000	0.00%	0.72	20.0	3.97	662	11.6%	11.6%	3.6%	0.6%
Human Soft Holding	3.433	0.033	0.97%	3.80	10.2	11.20	439	0.0%	1.0%	36.4%	26.9%
Warba Bank	0.189	-0.002	-1.05%	1.02	26.1	1.52	389	1.6%	1.6%	4.0%	0.4%
Boubyan Petrochemical	0.595	-0.005	-0.83%	1.24	12.8	10.00	318	1.7%	1.7%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.3	0.00	496	3.8%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.170	0.000	0.00%	1.42	13.2	7.06	187	-1.7%	-1.7%	11.3%	3.0%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.9	2.03	540	17.6%	17.2%	5.3%	3.1%
Boursa Kuwait Securities Co	2.030	-0.010	-0.49%	6.68	26.3	4.17	408	17.7%	17.7%	25.1%	18.9%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.9	2.23	248	8.0%	8.0%	3.0%	0.5%
Jazeera Airways	1.139	-0.025	-2.15%	7.50	19.9	6.70	251	-18.0%	-18.0%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.203	-0.001	-0.49%	0.88	NM	0.00	193	12.8%	12.8%	-0.5%	-0.1%
Mezzan Holding	0.615	0.012	1.99%	1.78	15.1	1.99	191	7.0%	7.0%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.440	-0.016	-1.10%	1.33	15.1	4.12	299	9.9%	9.9%	9.0%	6.9%
National Investments	0.271	-0.006	-2.17%	1.25	87.7	10.11	216	13.0%	13.4%	1.3%	0.8%
Alimtiyaz Investment Group	0.056	-0.006	-9.27%	0.36	NM	14.63	57	-1.2%	-1.2%	-3.2%	-1.2%
Kuwait Real Estate	0.240	0.002	0.84%	1.61	19.4	1.22	224	17.1%	17.1%	8.7%	3.3%
Integrated Holding	0.535	0.005	0.94%	2.18	37.6	2.83	135	4.9%	4.9%	5.8%	3.7%
ALI ALGanim	1.172	0.002	0.17%	4.26	12.4	5.90	321	11.0%	11.0%	40.0%	15.7%
Kuwait Investment	0.190	0.000	0.00%	0.88	11.1	2.63	100	49.6%	49.6%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.226	0.001	0.44%	1.56	33.5	1.74	184	7.6%	7.6%	4.6%	3.6%
Aayan Leasing and Investment	0.190	0.003	1.60%	1.31	9.7	4.01	126	9.2%	9.2%	14.0%	9.4%
Commercial Real Estate	0.106	-0.001	-0.93%	0.65	21.2	2.72	187	3.9%	3.9%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.848	-0.002	-0.24%	2.16	23.7	2.35	153	3.4%	3.4%	9.3%	3.7%
GFH Financial Group	0.081	0.000	0.12%	0.92	8.7	6.05	278	5.8%	5.8%	10.6%	1.1%
Total		-72.57	-0.90%	1.87	22.23	4.34	32,552	6.5%	6.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,959	-72.57	-0.90%	7,581	7,636	71	32,552	6.5%	6.5%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Agility Public Warehousing	0.580	0.015	2.65%	0.535	0.577	67	1,480	13.9%	13.9%	0.663	0.498
Mezzan Holding	0.615	0.012	1.99%	0.555	0.500	58	191	7.0%	7.0%	0.615	0.360
National Industries Group Holding	0.239	0.004	1.70%	0.207	0.206	84	540	17.6%	17.2%	0.243	0.176
Human Soft Holding	3.433	0.033	0.97%	3.259	3.345	31	439	0.0%	1.0%	3.845	2.972
Integrated Holding	0.535	0.005	0.94%	0.498	0.435	59	135	4.9%	4.9%	0.555	0.345

Middel Performrs (Today`s Price Change)

Kuwait Real Estate	0.240	0.002	0.84%	0.206	0.155	75	224	17.1%	17.1%	0.261	0.101
ALI ALGanim	1.172	0.002	0.17%	1.102	1.068	46	321	11.0%	11.0%	1.287	0.841
Shamal Al-Zour Al-Oula Power & Water	0.170	0.000	0.00%	0.175	0.184	21	187	-1.7%	-1.7%	0.208	0.169
Mobile Telecommunications	0.526	-0.002	-0.38%	0.507	0.511	51	2,276	3.7%	3.7%	0.572	0.451
Mabanee Co.	0.770	-0.003	-0.39%	0.816	0.813	30	1,013	-8.2%	-8.7%	0.894	0.680
Boursa Kuwait Securities Co	2.030	-0.010	-0.49%	1.834	1.840	45	408	17.7%	17.7%	2.190	1.641
Gulf Bank	0.290	-0.002	-0.68%	0.273	0.263	61	1,050	2.5%	3.2%	0.307	0.235
Boubyan Petrochemical	0.595	-0.005	-0.83%	0.100	0.100	24	318	1.7%	1.7%	1.210	0.996
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.111	0.120	55	496	3.8%	3.8%	0.142	0.102
Warba Bank	0.189	-0.002	-1.05%	0.185	0.198	44	389	1.6%	1.6%	0.241	0.165
Gulf Cable and Electrical Industries Group	1.440	-0.016	-1.10%	1.357	1.234	57	299	9.9%	9.9%	1.540	0.999
Kuwait International Bank	0.162	-0.002	-1.22%	0.154	0.160	50	248	8.0%	8.0%	0.188	0.141

Bottom 5 Performrs (Today`s Price Change)

Kuwait Finance House	0.772	-0.010	-1.28%	0.736	0.736	43	11,276	6.6%	6.3%	0.805	0.659
National Bank of Kuwait	0.980	-0.018	-1.80%	0.919	0.927	71	7,771	9.6%	9.6%	1.076	0.838
Jazeera Airways	1.139	-0.025	-2.15%	1.302	1.615	0	251	-18.0%	-18.0%	2.200	1.111
National Investments	0.271	-0.006	-2.17%	0.246	0.228	37	216	13.0%	13.4%	0.308	0.182
Alimtiiaz Investment Group	0.056	-0.006	-9.27%	0.060	0.062	27	57	-1.2%	-1.2%	0.073	0.052

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.980	-0.018	-1.80%	1.85	14.29	3.39	7,771	9.6%	9.6%	11.08	11.27	13.4%	1.7%	1.076	0.838	18.09%
Kuwait Finance House	0.772	-0.010	-1.28%	1.98	19.07	2.15	11,276	6.6%	6.3%	9.65	12.41	14.9%	2.4%	0.805	0.659	26.25%
Boubyan Bank	0.614	-0.006	-0.97%	2.47	37.90	0.91	2,433	2.5%	2.3%	2.30	3.71	6.7%	0.8%	0.749	0.563	5.66%
Commercial Bank of Kuwait	0.505	-0.017	-3.26%	1.39	7.27	4.69	929	-2.9%	-2.9%	0.02	0.03	19.6%	3.1%	0.730	0.480	2.16%
Gulf Bank	0.290	-0.002	-0.68%	1.33	14.03	3.24	1,050	2.5%	3.2%	1.31	4.50	9.7%	1.0%	0.307	0.235	2.44%
Burgan Bank	0.192	0.000	0.00%	0.72	20.02	3.97	662	11.6%	11.6%	0.47	2.44	3.6%	0.6%	0.229	0.157	1.54%
Ahli United Bank	0.287	-0.003	-1.03%	0.95	19.99	2.76	646	9.5%	9.5%	0.07	0.26	4.8%	0.9%	0.291	0.240	1.50%
Warba Bank	0.189	-0.002	-1.05%	1.02	26.14	1.52	389	1.6%	1.6%	0.55	2.89	4.0%	0.4%	0.241	0.165	0.91%
Al Ahli Bank of Kuwait	0.252	0.001	0.40%	0.99	15.94	2.96	594	8.2%	8.2%	0.28	1.13	5.1%	0.6%	0.332	0.208	1.38%
Kuwait International Bank	0.162	-0.002	-1.22%	0.61	16.86	2.23	248	8.0%	8.0%	1.02	6.27	3.0%	0.5%	0.188	0.141	0.58%
Total Banking Sector - 10 Companies							26,000			26.76	44.92					60.52%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.595	-0.005	-0.83%	1.24	12.84	10.00	318	1.71%	1.71%	0.27	0.46	9.4%	5.3%	0.856	0.571	0.74%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	-4.72%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.510	0.010	2.00%	2.54	5.52	21.48	33	23.49%	23.49%	0.01	0.02	39.3%	37.6%	0.533	0.239	0.08%
Total Basic Materials - 3 Companies							428			0.28	0.47					1.00%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.615	0.012	1.99%	1.78	15.09	1.99	191	7.0%	7.0%	0.29	0.47	12.4%	5.1%	0.615	0.360	0.44%
Livestock Transport and Trading	0.106	-0.001	-0.93%	0.76	NM	0.00	22	8.2%	8.2%	0.00	0.01	-8.2%	-4.3%	0.125	0.091	0.05%
Total Consumer Goods - 2 Companies							213			0.29	0.48					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.139	-0.025	-2.15%	7.50	19.91	6.70	251	-18.0%	-18.0%	0.12	0.11	35.6%	4.6%	2.200	1.111	0.58%
Kuwait National Cinema	1.165	0.015	1.30%	1.30	12.36	5.22	108	-2.7%	-2.7%	0.02	0.02	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.147	0.000	0.00%	0.90	14.34	3.40	59	6.5%	6.5%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.148	0.000	0.00%	0.84	14.83	3.38	60	8.0%	8.0%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.104	0.003	2.97%	0.51	NM	0.00	29	15.6%	15.6%	0.00	0.04	-7.8%	-1.4%	0.149	0.076	0.07%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.744	-0.021	-2.75%	8.73	12.69	0.00	136	-7.0%	-7.0%	0.38	0.51	97.2%	5.3%	1.008	0.058	0.32%
Kuwait Resorts	0.080	-0.001	-1.48%	0.52	17.17	3.59	16	13.0%	13.0%	0.03	0.35	3.0%	2.7%	0.083	0.065	0.04%
Future Kid Entertainment and Real Estate	0.112	-0.002	-1.75%	0.83	8.97	5.26	12	16.7%	16.7%	0.12	1.06	9.8%	5.1%	0.119	0.089	0.03%
Al Eid Food	0.196	-0.001	-0.51%	1.52	12.90	2.31	59	9.5%	9.5%	0.04	0.20	12.2%	9.6%	0.226	0.163	0.14%
Kuwait Hotels	0.207	0.000	0.00%	2.09	12.55	0.00	12	21.1%	21.1%	0.00	0.00	18.1%	12.2%	0.228	0.115	0.03%
Palms Agro Production	0.069	0.004	5.38%	0.65	11.45	0.00	4	-15.4%	-15.4%	0.00	0.03	5.8%	4.7%	0.090	0.062	0.01%
ALI ALGanim	1.172	0.002	0.17%	4.26	12.37	5.90	321	11.0%	nm	0.37	0.31	40.0%	15.7%	1.287	0.841	0.75%
Total Consumer Services - 13 Companies							1,070			1.08	2.65					2.49%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.264	-0.001	-0.38%	2.11	5.34	12.71	297	3.9%	3.9%	0.06	0.25	31.5%	10.7%	0.374	0.237	0.69%
Kuwait Projects Company Holding	0.109	-0.001	-0.91%	0.63	27.32	0.00	496	3.8%	3.8%	1.08	10.04	1.9%	0.3%	0.142	0.102	1.15%
National Industries Group Holding	0.239	0.004	1.70%	1.13	21.87	2.03	540	17.6%	17.2%	6.96	29.21	5.3%	3.1%	0.243	0.176	1.26%
Boursa Kuwait Securities Co	2.030	-0.010	-0.49%	6.68	26.27	4.17	408	17.7%	17.7%	0.75	0.37	25.1%	18.9%	2.190	1.641	0.95%
GFH Financial Group	0.081	0.000	0.12%	0.92	8.71	6.05	278	5.8%	5.8%	0.67	8.24	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.271	-0.006	-2.17%	1.25	87.70	10.11	216	13.0%	13.4%	1.63	5.94	1.3%	0.8%	0.308	0.182	0.50%
Tamdeen Investment	0.520	0.000	0.00%	0.53	11.57	2.31	174	22.4%	22.4%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.41%
Alimtiq Investment Group	0.056	-0.006	-9.27%	0.36	NM	14.63	57	-1.2%	-1.2%	0.85	15.03	-3.2%	-1.2%	0.073	0.052	0.13%
Commercial Facilities	0.168	-0.003	-1.75%	0.54	11.06	9.36	85	5.7%	5.7%	0.03	0.15	4.9%	2.7%	0.199	0.149	0.20%
Aayan Leasing and Investment	0.190	0.003	1.60%	1.31	9.70	4.01	126	9.2%	9.2%	1.82	9.61	14.0%	9.4%	0.191	0.121	0.29%
Kuwait Investment	0.190	0.000	0.00%	0.88	11.10	2.63	100	49.6%	49.6%	1.85	9.65	8.2%	4.9%	0.195	0.110	0.23%
Noor Financial Investment	0.240	-0.002	-0.83%	1.25	3.62	2.07	122	6.6%	6.2%	0.65	2.67	37.7%	28.3%	0.260	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.226	0.001	0.44%	1.56	33.48	1.74	184	7.6%	7.6%	0.66	2.90	4.6%	3.6%	0.249	0.099	0.43%
Kuwait Financial Centre	0.127	0.002	1.60%	0.62	20.92	4.00	64	25.7%	25.7%	0.12	0.95	3.0%	3.3%	0.130	0.090	0.15%
Gulf Investment House	0.383	-0.004	-1.03%	3.53	67	0.00	155	16.1%	16.1%	0.20	0.53	5.4%	5.7%	0.436	0.309	0.36%
Arabi Group Holdings	0.581	-0.011	-1.86%	4.45	NM	0.00	201	13.3%	13.3%	0.44	0.76	-20.4%	-2.4%	0.607	0.207	0.47%
Kuwait and Middle East Financial Investment	0.088	0.000	-0.34%	0.85	NM	0.00	19	8.6%	8.6%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.05%
Privatization Holding	0.038	0.002	4.66%	0.36	NM	0.00	23	31.7%	31.7%	0.54	14.53	-8.6%	-5.4%	0.039	0.022	0.05%
Asiya Capital Investments	0.048	-0.001	-1.04%	0.57	NM	0.00	38	9.2%	9.2%	0.05	1.15	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.098	0.000	0.00%	0.68	12.00	5.11	36	3.2%	3.2%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.057	-0.001	-1.74%	0.57	NM	0.00	23	4.6%	4.6%	0.06	1.08	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.097	-0.001	-0.92%	0.58	114.24	10.20	33	12.9%	12.9%	0.03	0.31	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.046	0.001	2.00%	0.87	NM	0.00	20	25.1%	25.1%	0.03	0.76	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.088	0.002	2.44%	0.00	NM	0.00	26	2.4%	2.4%	0.02	0.17	0.9%	0.7%	0.096	0.062	0.06%
Coast Investment and Development	0.072	-0.001	-0.97%	0.72	21.18	6.90	33	5.7%	5.7%	0.29	3.95	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.083	0.002	2.09%	0.78	148.21	0.00	17	3.8%	3.8%	0.00	0.00	0.5%	0.5%	0.115	0.074	0.04%
Bayan Investment	0.042	-0.001	-1.17%	0.68	NM	0.00	9	7.3%	7.3%	0.05	1.29	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.061	-0.001	-1.92%	0.58	11.44	4.80	16	7.9%	7.9%	0.02	0.32	5.1%	3.6%	0.063	0.048	0.04%
Manazel Holding	0.034	0.000	-0.29%	1.04	285.83	0.00	15	23.8%	23.8%	0.05	1.41	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.067	0.000	0.00%	0.52	NM	0.00	21	-0.6%	-0.6%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.109	-0.002	-1.80%	0.66	9.59	4.46	25	0.9%	0.9%	0.41	3.73	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.095	0.004	4.17%	0.91	20.61	6.58	12	5.6%	5.6%	0.00	0.02	3.7%	2.9%	0.106	0.078	0.03%
UniCap Investment and Finance	0.092	0.001	0.77%	1.10	NM	0.00	21	2.6%	2.6%	0.04	0.43	NM	NM	0.118	0.040	0.05%
Amar Finance and Leasing	0.064	0.000	0.00%	0.58	11.66	0.00	12	1.1%	1.1%	0.00	0.00	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.277	0.005	1.84%	1.72	59.40	0.00	20	6.9%	6.9%	0.53	1.91	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.403	-0.002	-0.49%	1.61	7.51	0.00	100	31.3%	31.3%	4.26	10.52	26.4%	13.2%	0.419	0.079	0.23%
Credit Rating and Collection	0.028	0.003	11.60%	0.92	17.77	0.00	5	32.9%	32.9%	0.00	0.00	5.3%	5.2%	0.035	0.014	0.01%
Ektitab Holding	0.020	0.000	-1.52%	0.66	NM	0.00	6	13.4%	13.4%	0.00	0.12	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.036	-0.001	-2.18%	0.60	1.31	0.00	6	5.6%	5.6%	0.00	0.11	33.1%	27.3%	0.044	0.024	0.01%
Warba Capital Holding	0.144	0.002	1.41%	1.38	NM	0.00	4	37.1%	37.1%	0.08	0.59	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.116	-0.001	-0.85%	1.22	42.96	0.00	35	9.4%	9.4%	0.21	1.78	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.465	-0.007	-1.48%	2.59	34.60	0.00	43	72.2%	72.2%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.10%
AL Safat Investment	0.097	-0.001	-1.32%	1.20	22.60	0.00	37	1.8%	1.8%	0.28	2.83	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.058	0.005	9.77%	1.21	NM	0.00	2	3.4%	3.4%	0.00	0.00	-48.7%	-15.7%	0.087	0.044	0.01%
Total Financial Services - 44 Companies							4,161			24.73	143.31					9.69%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.470	0.000	0.00%	1.00	13.88	4.26	71	0.2%	0.2%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.16%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								239			0.00	0.00					0.56%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.580	0.015	2.65%	0.83	17.59	0.00	1,480	13.9%	13.9%	6.41	11.10	5.3%	3.2%	0.663	0.498	3.45%
HUMN.KW	Human Soft Holding	3.433	0.033	0.97%	3.80	10.20	11.20	439	0.0%	1.0%	0.20	0.06	36.4%	26.9%	3.845	2.972	1.02%
ALAF.KW	Alafo Aviation Lease and Finance	0.203	-0.001	-0.49%	0.88	NM	0.00	193	12.8%	12.8%	0.02	0.08	-0.5%	-0.1%	0.220	0.162	0.45%
KCEM.KW	Kuwait Cement	0.139	-0.001	-0.71%	0.53	28.96	3.57	99	4.5%	3.7%	0.16	1.15	1.8%	1.2%	0.217	0.123	0.23%
CABL.KW	Gulf Cable and Electrical Industries Group	1.440	-0.016	-1.10%	1.33	15.12	4.12	299	9.9%	9.9%	0.42	0.29	9.0%	6.9%	1.540	0.999	0.70%
INTG.KW	Integrated Holding	0.535	0.005	0.94%	2.18	37.60	2.83	135	4.9%	4.9%	0.27	0.50	5.8%	3.7%	0.555	0.345	0.32%
PCEM.KW	Kuwait Portland Cement	0.868	-0.012	-1.36%	1.18	14.68	7.95	87	3.3%	3.3%	0.02	0.02	8.1%	5.9%	0.945	0.800	0.20%
UPAC.KW	United Projects for Aviation Services	0.157	-0.011	-6.55%	0.55	22.43	0.00	59	-12.3%	-12.3%	0.09	0.55	2.5%	1.3%	0.268	0.146	0.14%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.848	-0.002	-0.24%	2.16	23.70	2.35	153	3.4%	3.4%	0.36	0.42	9.3%	3.7%	0.890	0.566	0.36%
NIBM.KW	National Industries	0.157	-0.003	-1.88%	0.66	12.50	6.25	56	0.0%	0.0%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.13%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.085	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.268	-0.004	-1.47%	0.98	11.32	7.35	32	14.5%	14.5%	0.01	0.02	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.436	-0.004	-0.91%	1.41	7.59	6.82	75	-3.5%	-3.5%	0.30	0.68	19.4%	4.9%	0.470	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.061	0.001	1.50%	0.46	NM	0.00	17	16.0%	16.0%	0.00	0.02	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.180	-0.006	-3.23%	0.96	12.51	6.45	18	13.9%	13.9%	0.06	0.34	7.7%	6.1%	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.001	2.23%	0.42	NM	0.00	12	29.5%	29.5%	0.03	0.69	-3.0%	-1.0%	0.058	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.081	-0.001	-1.33%	0.66	10.87	6.07	13	-0.7%	-0.7%	0.01	0.13	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.110	-0.001	-0.90%	0.59	9.57	6.01	19	6.8%	6.8%	0.04	0.38	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.015	0.007	0.00%
MRCK.KW	Metal and Recycling	0.087	0.000	0.00%	1.02	12.25	0.00	8	4.3%	4.3%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.343	0.003	0.88%	1.05	9.28	5.29	51	5.9%	5.9%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,275			8.40	16.54					7.62%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.865	-0.020	-1.06%	1.83	14.50	2.86	529	-0.8%	-0.8%	0.25	0.13	12.9%	3.7%	1.900	0.965	1.23%
AINS.KW	Al Ahleia Insurance	0.645	0.000	0.00%	1.04	7.11	6.20	140	5.7%	5.7%	0.00	0.00	14.7%	5.5%	0.720	0.510	0.33%
KINS.KW	Kuwait Insurance	0.495	-0.010	-1.98%	0.66	2.29	7.92	91	5.3%	5.3%	0.01	0.02	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.379	-0.019	-4.77%	1.29	10.12	1.38	98	-1.6%	-1.6%	0.00	0.00	13.5%	5.6%	0.400	0.266	0.23%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.110	0.003	2.80%	0.82	5.59	5.30	26	9.2%	9.2%	0.07	0.68	13.9%	5.1%	0.124	0.081	0.06%
FTIK.KW	First Takaful Insurance	0.231	0.042	22.22%	2.71	NM	0.00	25	293.1%	298.3%	1.07	4.63	-2.2%	-1.5%	0.474	0.038	0.06%
WETH.KW	Wethaq Takaful Insurance	0.026	-0.001	-2.25%	0.71	51.18	0.00	3	8.8%	8.8%	0.01	0.36	1.4%	1.3%	0.035	0.019	0.01%
Total Insurance - 8 Companies								941			1.41	5.83					2.19%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.770	0.000	0.00%	1.70	9.52	6.49	75	-4.1%	-4.1%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.483	0.029	6.39%	0.87	13.27	6.61	87	15.0%	15.0%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.20%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.108	0.000	0.00%	0.38	9.21	0.00	28	21.5%	21.5%	0.05	0.48	4.2%	1.5%	0.130	0.087	0.07%
ENER.KW	Energy House Holding	0.075	0.000	0.00%	0.76	15.69	0.00	3	19.5%	19.5%	0.00	0.00	1.7%	1.9%	0.100	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.037	-0.001	-1.35%	0.80	NM	0.00	7	19.7%	19.7%	0.02	0.46	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								207			0.07	0.94					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.770	-0.003	-0.39%	1.67	15.97	1.71	1,013	-8.2%	-8.7%	3.48	4.51	10.8%	5.4%	0.894	0.680	2.36%
SREK.KW	Salhia Real Estate	0.439	0.002	0.46%	1.37	16.36	3.27	241	2.3%	2.3%	0.27	0.63	8.7%	3.5%	0.550	0.383	0.56%
TIJK.KW	Commercial Real Estate	0.106	-0.001	-0.93%	0.65	21.20	2.72	187	3.9%	3.9%	0.16	1.52	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.080	0.000	0.00%	0.39	29.34	0.00	150	21.2%	21.2%	0.40	4.93	1.4%	1.0%	0.103	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.390	0.000	0.00%	0.68	9.91	3.08	157	8.6%	8.6%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.240	0.002	0.84%	1.61	19.42	1.22	224	17.1%	17.1%	2.05	8.55	8.7%	3.3%	0.261	0.101	0.52%
UREK.KW	United Real Estate	0.052	0.000	0.78%	0.36	NM	0.00	68	12.3%	12.3%	0.09	1.74	0.0%	0.1%	0.066	0.043	0.16%
FIRST.KW	First Dubai for Real Estate Development	0.040	-0.002	-3.66%	0.40	NM	0.00	29	7.0%	7.0%	0.03	0.66	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.082	-0.001	-1.20%	0.83	NM	0.00	38	12.0%	12.0%	0.10	1.22	-66.9%	-18.3%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.262	-0.002	-0.76%	0.39	10.09	1.80	53	3.1%	3.1%	0.01	0.05	3.9%	3.0%	0.274	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.097	0.000	0.00%	0.56	11.44	5.15	33	11.5%	11.5%	0.00	0.00	5.0%	2.7%	0.101	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.153	0.000	0.00%	2.13	4.07	0.00	49	-1.3%	0.0%	0.10	0.69	71.5%	13.8%	0.166	0.048	0.11%
AYRE.KW	Aayan Real Estate	0.079	-0.001	-0.63%	0.54	7.66	6.29	33	9.9%	9.9%	0.07	0.95	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.072	-0.007	-8.86%	0.25	NM	0.00	18	-9.7%	-9.7%	0.03	0.32	-4.4%	-1.4%	0.101	0.063	0.04%
ENMA.KW	Al-Enmaa Real Estate	0.052	-0.001	-2.06%	0.56	22.39	0.00	24	3.1%	3.1%	0.01	0.16	2.5%	NM	0.061	0.048	0.05%
ARKK.KW	Arkan Al Kuwait Real Estate	0.083	0.003	3.11%	0.61	78.30	0.00	21	4.5%	4.5%	0.00	0.00	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.072	0.000	0.00%	0.85	21.29	6.91	42	-4.9%	-4.9%	0.00	0.01	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.176	-0.002	-1.12%	1.64	57.89	1.65	11	19.7%	19.7%	0.01	0.05	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.052	-0.001	-1.13%	1.00	5.98	0.00	30	1.7%	1.7%	0.11	2.08	18.3%	9.3%	0.057	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.062	0.000	-0.32%	0.56	17.41	6.45	23	6.0%	6.0%	0.00	0.05	3.2%	1.8%	0.063	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.078	0.000	-0.13%	0.77	6.98	0.00	28	15.8%	15.8%	0.21	2.72	11.4%	3.1%	0.086	0.035	0.07%
AQAR.KW	Aqar Real Estate Investments	0.062	-0.001	-1.27%	0.50	19.31	3.18	14	6.9%	6.9%	0.00	0.03	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.067	0.000	-0.15%	0.75	5.02	0.00	12	22.1%	22.1%	0.00	0.01	15.3%	11.0%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.204	0.084	0.04%
OSOS.KW	Osos Holding Group	0.084	0.000	0.00%	0.74	10.27	9.52	9	12.0%	12.0%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.035	0.000	0.00%	1.16	NM	0.00	7	2.4%	2.4%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.024	0.012	0.01%
SANK.KW	Sanam Real Estate	0.184	-0.007	-3.66%	2.13	NM	0.00	18	15.0%	15.0%	0.83	4.43	-15.5%	-14.0%	0.290	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.032	0.001	3.91%	0.52	81.79	0.00	3	23.2%	23.2%	0.00	0.00	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.054	-0.002	-4.11%	0.30	54.24	0.00	7	20.7%	20.7%	0.02	0.33	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,575			7.99	35.64					5.99%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.277	0.000	0.00%	2.35	NM	0.00	28	249.7%	248.4%	0.65	2.33	-1.0%	-0.9%	0.292	0.072	0.06%
Total Technology - 1 Companies					2.35	NM	0.0%	28			0.65	2.33	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.526	-0.002	-0.38%	1.83	10.52	6.63	2,276	3.7%	3.7%	4.35	8.22	17.7%	5.7%	0.572	0.451	5.30%
STC.KW	Kuwait Telecommunications	0.590	0.001	0.17%	2.50	17.69	5.09	589	4.8%	4.8%	0.42	0.72	14.3%	7.8%	0.770	0.520	1.37%
OORE.KW	National Mobile Telecommunications	1.519	0.021	1.40%	1.28	8.66	4.67	761	24.8%	24.8%	0.55	0.36	15.6%	8.4%	1.556	0.957	1.77%
HAYK.KW	Hayat Communications	0.085	0.000	0.00%	0.80	NM	0.00	7	0.1%	0.1%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,634			5.32	9.30					8.46%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.170	0.000	0.00%	1.42	13.17	7.06	187	-1.7%	-1.7%	0.32	1.90	11.3%	3.0%	0.208	0.169	0.44%
Total Utilities - 1 Company								187			0.32	1.90					0.44%

Total Market 149 Companies					1.65	22.63	3.85	42,958			77.32	264.26					100%
----------------------------	--	--	--	--	------	-------	------	--------	--	--	-------	--------	--	--	--	--	------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw